HOW TO PROTECT YOUR KIDS, AVOID COURT AND MINIMIZE TAXES WITHOUT LEAVING THE HOUSE



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How To Protect Your Kids, Avoid Court, and Minimize Taxes Without Leaving the House

Why did you decide to come to this meeting today?		
There are three main options for estate planning: 1 2 3		
INTESTATE SUCCESSION		
 Everyone has this estate plan already. Utah Code Title 75 Chapter 2 Part 1 Per Capita at Each Generation		
 WILL You start to take control of your estate More flexibility in gift options Nominate a Personal Representative May Nominate Guardian for Children Must still go to court Proceedings are still public Probate takes at least 3 months but up to 12 months plus Court Fee (Filing Fee) Attorney Fees Attorney Setup Fees 		

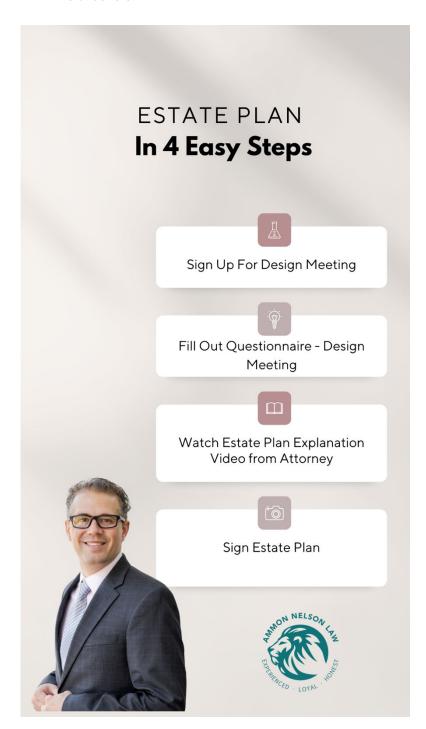
TRUSTS

 Tax Planning Strategies 	
Tax Harring Strategies	
 Flexible Gift Options 	
 Choose Trustee and back 	kup
Provide for Disabled chil	•
	on as allowed by terms of trust
	•
Nominate Guardian for r	
_	from addiction or other issues
 Elect a trustee to manag 	e trust for minor children
 Proceedings are comple 	tely
•	
Attorney Setup Fee	
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LOOK AT REASONS FOR JOINING	THIS MEETING THAT YOU WROTE AT THE TOP OF PAGE 1
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	THIS MEETING THAT YOU WROTE AT THE TOP OF PAGE 1 reasons for joining this Meeting:

WE CAN HELP YOU:

- Get a comprehensive Trust Plan
- So that you can keep your family out of court
- WITHOUT inconvenient meetings at an attorney office and
- WITHOUT breaking the bank or even leaving your house
- So you can stop worrying and live your life to the fullest!

THE PROCESS IS SIMPLE:



THE NEXT STEP IS SIMPLE:

- Click the **link** on your screen to schedule a Discovery Meeting.
- Fill out the questionnaire that is sent to your email.
- You will meet with me via Google Meet on the date and time you choose, and we will plan your estate together.